

JANUARY 27, 2011 ADDENDUM TO THE NATURIST LEGACY INC. DEVELOPMENT PROSPECTUS

LAND SEARCH: In May of 2010, the membership of Crocus Grove Sun Club established selection criteria for a land search that included (1) dense tree cover for privacy and (2) agricultural potential that could earn supplementary income. The land that we purchased in the RM of Brokenhead (located less than a quarter mile from our old location) meets those criteria.

REORGANIZED: In the summer and fall of 2010, our club reorganized into a private non-profit corporation created to act as a conservation land trust on behalf of our members. It has purchased and will hold our land for the private use of our corporate membership in perpetuity.

IDEAL OWNERS: Our land -- zoned "A80 Rural and Agricultural" -- is bordered on two sides by the Mars Hill Wildlife Management Area. We believe that we are the ideal owners because our planned uses should not cause any incompatibilities between our development of the land and the surrounding environment.

(1) Our land has low viability for conventional agriculture due to poor soil and heavy tree cover. We believe the only practical agricultural use for this land as it now exists is through maintaining the forest and selectively harvesting its trees for cordwood and lumber (silviculture).

(2) We will seek financial gain from the forest on our land, but we will do so through responsible and sustainable woodlot management that will retain and enhance existing tree cover. This will in turn serve our membership by preserving natural privacy barriers.

(3) We will protect the natural character of our land and preserve its existing wildlife habitat. Our low-impact development and our passive recreational use means that we will live lightly upon the land. **We expect our infrastructure "footprint" (as outlined in our Development Prospectus of August 15, 2010) to occupy only about 5% of our total land area.** The rest will be maintained in its natural state in order to preserve its agricultural and recreational potentials.

SAME PEOPLE, DIFFERENT GOALS: Though we are the same group of people who have called the RM of Brokenhead home for more than 40 years, the business model and development goals we have designed for our new land will be different from those of our former landlords.

We will be establishing a private members-only naturist park. A naturist park is an area of land set aside and protected in its natural state so that nudists may safely, privately and legally enjoy that land in their natural state. A naturist park is an activity destination with opportunities for passive recreation like swimming and sunning, trails for hiking and biking, wildlife watching, sports activities, gardening and more.

Unlike our former location, we will not be constructing or operating a public campground. **We expect 12 to 20 member-owned travel trailers to be moved from our old location to unimproved land on our new property.** The same infrastructure that we will build to serve the naturist park as a whole will provide these members with access to washrooms, drinking water and sewage disposal.

OUR NEIGHBOURS: We have had the pleasure of meeting and talking with all of our immediate neighbours. We have made them aware of who we are and what we plan to do with our land. Without exception they have welcomed us warmly and wished us well! We look forward to a similar relationship in our dealings with the RM of Brokenhead.